

### Avatar Form to SmartCare Screen Crosswalk

Avatar Form	Smart Care Screen	Notes
Access Call Log	Inquiries (My Office)	
Additional Episode Information - Provider Start Date	Program Assignment or Client Programs	Enrollment Date is the equivalent to Provider Start Date
Additional Episode Information - Service Coordinator/Case Manager	Treatment Team (Client)	Used to assign a Service Coordinator/Care Manager/Lead Care Coordinator (ECM)
Admission	Inquiries and Client Programs (client)/Program Assignment Details	This takes 2 screens in SmartCare
Adult Mental Status Exam	Mental Status Exam (Client)	
Adult/Child Health Questionnaire	CalAIM Assessment (Client)	Domain #4 includes Medical History. This section includes Physical Health Conditions, Medications and Developmental History. <b><i>SUPT Providers will continue to use the Health Questionnaire on paper/PDF and scan it into SmartCare</i></b>
AIMS	AIMS (Client)	
ANSA (Adult Needs and Strangths Assessment)	California ANSA (Client)	
Append Progress Note	Documents (client)/ Services/Notes (Client)	Search for the Note/select Edit Icon
Appointment Move/Delete	Appointment Search (Office)	
Appointment Search	Appointment Search (Office)	
Attending Practitioner	Treatment Team (Client)	
Cal-OMS forms	CalOMS Admission (Client) CalOMS Standalone Update/Discharge (Client) CalOMS Update/Discharge (Client)	
CANS 50 (Youth Only)	California CANS (Client)	
CANS 50 and Sac Supplemental	California CANS (Client)	
Client Charge Input	Services (Client)	
Client Document Capture	Scanning (my office)	
Client Plan	Service Note (Client)	the Note tab, then the Care Plan section will be enabled for applicable services.
Client Resources	Client Information (Client)	Contacts tab
Clinical Document Viewer	Scanning (my office)	a document can be deleted from this screen by re-opening a previously scanned document
Clinical Pathways Enrollment/Disenrollment	Client Flags (Client)	
CODA	CalAIM Assessment (Client)	Domain #3 includes the Substance Use/Abuse section. This section includes past/present use of substances, including type, method, and frequency of use including previously diagnosed or suspected substance use conditions.
Columbia Suicide Risk Assessment	Suicide Risk Assessment (Client)	
CORE Assessment	CalAIM Assessment (Client)	
Crisis Screening and Assessment	Crisis Assessment (Client)	
CSI Admission	CSI Standalone Collection (Client)	Client Information tab
CSI Assesmnet	CSI Standalone Collection (Client)	CSI Assessment tab
Diagnosis	Diagnosis Document (Client)	Users are also able to add a diagnosis just for a service on the Service and note entry screens
Discharge	Client Programs (client)/ Program Assignment Details page	
Family Registration (UMDAP)	UMDAP Financial Assessment (Client)	
Financial Eligibility	Coverage (Client) & Client Account (Client)	
Front Desk	Reception/Front Desk (My Office)	

Housing Plan	Service Note (Client)	Note tab will a text field in the Care Plan section for services that can have a plan attached. QM will suggest templates to copy and paste in this field.
Launch Order Connect	Medication Management (RX) (client)/ Medications (my office)	
Medication Service Plan	Service Note (Client)	The goal will be documented in the "plan" narrative within the Prescriber's Sevice/Notes. This should document any modifications, discontinuation of any medications or changes in medication regimen.
Patient Health Questionnaire	PHQ9 (Client)	
Psychiatric Mental Status Exam	Service Note (Client)	Exam section of a Psychiatric note
Problem List	Client Clinical Problems (client)	
Progress Note Entry	Service Note (Client)	If using the Calendar in SmartCare, for scheduled services, you can open from the Appointments For Today widget in the client Dashboard
Progress Note Entry (Crisis Services)	Service Note (Client)	If using the Calendar in SmartCare, for scheduled services, you can open from the Appointments For Today widget in the client Dashboard
Progress Note Entry (Group Services)	Service Note (Client)	If using the Calendar in SmartCare, for scheduled services, you can open from the Appointments For Today widget in the client Dashboard
PSC-35 (Youth Only)	PSC-35 (California Pediatric Symptom Checklist) (Client)	
Recurring Client Charge Entry	Batch Service Entry (My Office)	
Safety Plan	Safety/Crisis Plan (Client)	
Scheduling Calendar	Staff Calendar (my office)	
Service Request 2.0	Inquiries (My Office)	
Service Request Response 2.0	Inquiries (My Office)	
SOC Service Request Response 2.0	Inquiries (My Office)	
Special Population Tracking Form	Special Populations (Client)	
Staff Hours and Exceptions	Staff Calendar (my office)	Time can be managed by New Calendar Entry
SUD Assessment	CA ASAM (Client)	
Update Client Data	Client Information (Client)	
Vitals	Flow Sheet (Client)	
Women's Health History	Client Clinical Problems Details (Client)	use SNOMED Code 248985009 to indicate client is pregnant