

Agenda



Electronic Health Record (EHR) MH User Forum

Date: September 25, 2025

Time: 1:00 to 2:30 PM

Location: Virtual using Zoom

Facilitator: Kristi Duthler

Scribe: Chean Chheng

Attendees: (See sign in sheet)

Topic	Presenter	Start Time	Length
Welcome/Introductions - Zoom meeting overview Agencies attended: - WellSpace - River City Recovery - Bridges - CORE Medical Clinic - Serenity Recovery Solutions - Sunrise Health & Wellness Center - Transitions - Sac Recovery - GLOM - Sacramento Recovery House - Recover Medical Group - Aegis - Stanford Youth - Our December user forum will move to the TEAMS platform - Avatar contract ended 6/30/25 - Reminder to not use test clients in the live SmartCare environment - New Agenda Item for future User Forums: Provider Topics - Support/Training Registration and Billing Mailboxes Support: BHS-EHRSupport@saccounty.gov Training Registration: BHS-EHRTrainingReg@saccounty.gov Billing: BHS-EHRBilling@saccounty.gov Staff movement/promotions - Sarah Saldivar promoted to ASO II – overseeing SUPT Claiming	Kristi	1:00 PM	5 min

○ Mike Hagel promoted to ASO II – overseeing Mental Health Claiming ○ Stacey Callahan promoted to ASO II – overseeing Support ○ Alam Abo Kweder & Jamie Belanger promoted to Accounting Technicians, supporting SUPT ○ Ranjana Prasad was promoted to Accounting Technician (Mental Health & EHR Billing) ○ Liliana Barraza was promoted to ASO I – BH-Connect & new initiatives and supporting both MH and SUPT ○ Guadalupe Anguay and Leticia Nevarez joining EHR team ASO I ○ Alona Kozachenko joins Training Registration team			
Medi-Cal/Medicare Claiming/Fiscal Updates • Claiming Status Update for Medi-Cal: claimed through July 2025 and working on August 2025 • MediCare services completed for May 2025 and preparing for June 2025. • Claims Correction Spreadsheet (CCS) – These are currently completed within 8 weeks from the date submitted. Please give us time to process these, it involves a lot of research for each CCS. Also, Voids are only for approved services, not denied services. • Duplicate CCS Tipsheet : How to Avoid a Duplicate CCS Tip Sheet.pdf • When dating any payor including OHC and Medicare, please use the last month of the client’s coverage. Do not end date or remove payors unless the client no longer has the coverage even if it’s a payor your program doesn’t use. That payor may have been entered by another program the client is seeing.	Lana	1:05 PM	10 min
ECM Claiming • SmartCare Claiming Updates through June 2025: for HealthNet and Anthem and awaiting adjudication. • Please remember to use client CIN number for their insured ID and when entering ECM programs, please keep in mind that all ECM programs begin with ECM. • ECM & (SAC) Reports in SmartCare	Mike	1:15 PM	5 min
Other Billing/Claiming Items • CIN requirement for corrections – CIN number does not need to match initial claim anymore. You can now submit a CCS for replacement if the wrong thing was billed out initially.	Richard	1:20 PM	5 min

• CO96/N216 denials are received when the HL or the 93/95 modifiers were added incorrectly by SmartCare. This is because DHCS implemented a change that certain procedure codes weren't allowed to use this. ○ A fix will be deployed for the week of October 6, and we are not claiming until the deployment of that fix. • Mental Health Billing manual has been updated • https://www.dhcs.ca.gov/services/MH/Pages/MedCCC-Library.aspx • Updated to Service Correction Training - ○ Make sure to work all the denial reasons before submitting a CCS for correction. ○ Information added on CCS tracking. – A tracking number will be assigned to each CCS. ○ Information added on correction timeliness. – Example of scenarios for timeliness corrections. ○			
SmartCare Support Reminders • Please reach out to us for support questions at BHS-EHRSupport@saccounty.gov or by phone at 916-876-5806 • It is recommended to avoid using the Web Browser Password Auto fill, because this is the main cause for accounts being locked out. • Remove Autofill Tip Sheet.pdf • Notifying EHR Team and QM when staff are terminated • Notifying EHR Team when a program closes Inquiries Screen • Added New Referral Clinician, Psych Testing, Clinician • Added Priority to the Urgency dropdown Special Populations • Added AOT-Court Settled to the Special Population Type dropdown Medication Management RX- With the Upcoming July MSP estimated to be implemented on Oct. 20, 2025, there will be new functionality added to the Medication Management RX Screen. • Free-Text Sig- Not being implemented at this time. This was originally discussed on the User Forum • Weight based Dosage Calculator- (Not originally discussed on the user forum)-See additional information after agenda ○ The purpose of this release is to implement a weight-based dosage calculator in the SmartCare Rx application for pediatric clients.	Justin	1:25 PM	10 min

▪ It dynamically computes medication dosages using client weight and validates them against FDB-defined min/max thresholds. ▪ If the calculated dose exceeds the recommended maximum, a Dosage Acknowledgement popup is triggered, requiring prescriber confirmation. ▪ This feature enhances clinical safety by integrating configuration-driven logic, unit compatibility checks, and audit logging for high-dose overrides. Issue Fixes • Service Notes screen-a new animation was added when a reviewer/cosigner declined to sign a note. This was added to encourage the user to stay on the page to allow the processing to be completed. • Once completed the note will move to In Progress as intended.			
SmartCare Reports • Release Items • Specific Housing Reports ○ Special Populations Housing Status Report (SAC) ○ Special Populations Report (SAC) ○ Program Demographics Report (SAC) - Please see attached	John/Val	1:35 PM	10 min
CalAIM • The next ECM Provider meeting is October 2, at 9:00 A.M. Health Net will be attending to discuss options for former and current ECM providers to contract directly with them as an ECM/Community Supports provider.	Darlene	1:45 PM	5 min
Training Updates • Welcome Alona Kozachenko to Training Registration • Training schedules posted through October 2025 • Training Surveys – we’d like to encourage people to take our surveys and leave us feedback, so we can review and reflect on how we can improve our trainings. • Slide Deck Updates ○ MH Provider Admin ○ Microsoft PowerPoint - Website_MH Provider Admin Training_081925.pptx ○ Service Corrections ○ Microsoft PowerPoint - Website_Service Corrections_081925.pptx • Next MH User Forum: Thursday, December 4th at 1:00pm	Kat	1:50 PM	10 min

○ Moving to MS Teams			
New SmartCare Items or Issue Updates • AB 352 ○ Using the Special Populations screen, AB352 compliance can be documented using the new special population types below: ▪ AB352-Abortion ▪ AB352-Contraceptom ▪ AB352-Gender Affirming Care ○ For more information regarding AB352, see CalMHSA's webpage, https://2023.calmhsa.org/ab-352-compliance-how-to-add-new-indicators-to-a-clients-record-in-special-populations/	Kristi	2:00 PM	5 min
Open Forum ○ Question: For financial waterfall, is the MHSA code the 15 or the 20, and is it required? Is there a county fund that is required for the match for MH clients who have Medi-Cal? ○ Answer: We've moved away from payor numbers the match payor to use for clients who have Cal is called "County Fund". ○ Question: Is QM Trainings for SmartCare, or other training in the county? ○ Answer: QM Training provides documentation training, and EHR provides trainings on SmartCare functionality. ○ Question: Is it possible for an admin/clerical front desk reception communication log to be added to SmartCare since we're unable to write notes. It would be used when communicating with families or caregiving and would allow treatment teams or clinicians to view. ○ Answer: please send us an email and we will ask CalMHSA to see if it is something that can be done, or if there is a possibility of providing access. ○ Question: Contract monitors have back-end connectivity to SmartCare tables, is that something providers could have access to also? Answer: No, because there would be no way to impose security on an SQL connection.	All	2:05 PM	25 min

Update to Med Management RX-Weight Based Dosage

Weight based Dose Calculator for clients under 18 years of Age

Functionality 'Before' and 'After' release: Before this release, the doses were not calculated for the selected medication based on the Client weight, and if the dose entered exceeds the Recommendation dosage the system was not alerting the user on the medication with high dosage being prescribed.

With this release, Weight based dose calculator is implemented which calculates the dose ranges for the medication based on weight of client.

The purpose of this release is to implement a weight-based dosage calculator in the SmartCare Rx application for pediatric clients. It dynamically computes medication dosages using client weight and validates them against FDB-defined min/max thresholds. If the calculated dose exceeds the recommended maximum, a Dosage Acknowledgement popup is triggered, requiring prescriber confirmation. This feature enhances clinical safety by integrating configuration-driven logic, unit compatibility checks, and audit logging for high-dose overrides.

Weight based Dose Calculator icon will be displayed in between Unit Field and Frequency field in the following Order screens.

- New Medication Order
- Re-Order Medication Order
- Add Medication (Not Ordered Locally)
- Change Medication Order

This icon is the Weight based Dose calculator.



New Medication Order

Test, Test (800019073), DOB/AGE: 11/18/2021 (3), Sex: M, Race: Black/African Americ

Order

☐ Send Directly to Pharmacy

Pharmacy

Prescriber Miller, Justin MD Medical Doctor DEA # A1232131 Order Date 10/01/2025 Prescribing Location Select Location Verbal Order Read Back ☐

Medication ☒ Permit Changes By Other Users

Drug Amoxicillin Dx/Purpose Active Coverage Dispense as Written ☐

Instruction Text Desired Outcome Comment Include On Prescription ☐

Titrate... Recommended Pediatric Min/Max Daily Dose Strength: 10 mg/kg/day - 100 mg/kg/day

Strength	Dose	Unit
250mg/5 mL, susr, oral	250	mg

Weight-Based Calculator

Medication: amoxicillin 250 mg/5 mL oral suspension Age: 3 Years (1413 days) Weight:

Weight 11.3379 kg 25 lb oz

Dose 10 mg/kg/day

Frequency Once A Day Days 5

Times per Day 1 Refills

Calculated Dose: 2.26758 Milliliters (113.379 mg) per Dose at Once A Day

Calculated Daily Total: Total 2.26758 Milliliters (113.379 mg) per Day

Min/Max Daily Range: Ages 90 - 2919 Days: 10 - 100 mg/kg/day

Apply Reset

Weight based Dose Calculator Examples

Dosing Calculator Non-Clickable if Over 18

New Medication Order

Test, Client_InRT1 (2105622), DOB/AGE: 5/7/2025 (0), Sex: M, Race: Alaskan Native

Order

☐ Send Directly to Pharmacy

Pharmacy: [Search]

PrintScript ☐ Print Drug Information ☐ Print Chart Copy

Printer: <Manual Selection>

Prescriber: Manjunath, Malipati DEA #: [] Order Date: 08/01/2025 Prescribing Location: AMI House Verbal Order Read Back ☐

Medication ☐ Permit Changes By Other Users

Drug: Amoxicillin [i] Dx/Purpose: [] Active Coverage: [] Dispense as Written ☐

Instruction Text: [] Desired Outcome: [] Comment: [] Include On Prescription ☐

Titrate... Recommended Pediatric Min/Max Daily Dose Strength: 10 mg/kg/day - 50 mg/kg/day

Strength	Dose	Unit	Frequency	Rx Start	Days	Dispense Qty	Potency Unit	Ref
250mg/5 mL, susr, oral	250	mg	[Calculator Icon]	08/01/2025	0		Milliliter	

More Steps

Medication List Formulary

- If the selected client is more than 18 years and the selected medication strength is mg/mL the weight-based dose calculator icon will be displayed, and hover functionality will be displayed.
- The icon will not be clickable, meaning the user cannot click it or access the Weight-Based Calculator popup.
- When the user hovers over the icon, a tooltip should appear displaying the exact mg to mL calculation without rounding.

Dosing Calculator Clickable if under 18

New Medication Order

Test, Test (800019073), DOB/AGE: 11/18/2021 (3), Sex: M, Race: Black/African Americ

Order

☐ Send Directly to Pharmacy

Pharmacy: [Search]

PrintScript ☐ Print Drug Information ☐

Printer: <Manual Selection>

Prescriber: Miller, Justin MD Medical Doctor DEA #: A1232131 Order Date: 10/01/2025 Prescribing Location: [Select Location] Verbal Order Read Back ☐

Medication ☒ Permit Changes By Other Users

Drug: Amoxicillin [i] Dx/Purpose: [] Active Coverage: [] Dispense as Written ☐

Instruction Text: [] Desired Outcome: [] Comment: [] Include On Prescription ☐

Titrate... Recommended Pediatric Min/Max Daily Dose Strength: 10 mg/kg/day - 100 m

Strength	Dose	Unit	Frequency	Rx Start	Days	Dispense Qty	Potency Unit	Ref
250mg/5 mL, susr, oral	250	mg	[Calculator Icon]					

More Steps

Medication List Formulary

Weight-Based Calculator

Medication: amoxicillin 250 mg/5 mL oral suspension Age: 3 Years (1413 days) Weight: []

Weight: 11.3379 kg 25 lb [] oz

Dose: 10 mg/kg/day

Frequency: Once A Day Days: 5

Times per Day: 1 Refills: []

Calculated Dose: 2.26758 Milliliters (113.379 mg) per Dose at Once A Day

Calculated Daily Total: Total 2.26758 Milliliters (113.379 mg) per Day

Min/Max Daily Range: Ages 90 - 2919 Days: 10 - 100 mg/kg/day

Apply Reset

- If the selected client is younger than 18 years and the selected medication strength is **mg/mL** the weight-based dose calculator icon will be displayed, and hover functionality will be displayed.
- The icon **WILL** be clickable, meaning the user **CAN** click on it to access the Weight-Based Calculator popup.
- When the user clicks on the icon it will open the Weight Based Calculator
- You can enter the wight in KG,LBS or ounces, the Frequency, Days and then it will calculate the dosage recommendation.

Weight based Dose Calculator Pop Up

Weight-Based Calculator

Medication: amoxicillin 250 mg/5 mL oral suspension

Age: 3 Years (1413 days)

Weight: 11.3379 kg, 25 lb, 0 oz

Dose: 10 mg/kg/day

Frequency: Once A Day

Days: 5

Times per Day: 1

Refills: 0

Calculated Dose: 2.26758 Milliliters (113.379 mg) per Dose at Once A Day

Calculated Daily Total: Total 2.26758 Milliliters (113.379 mg) per Day

Min/Max Daily Range: Ages 90 - 2919 Days: 10 - 100 mg/kg/day

Apply Reset

- **Weight**-If the weight of the client does not automatically add, you can enter it in here.
 - If the weight needs to be updated for the permanent record it must be entered through the Vitals Flowsheet
- **Frequency**-The Frequency would need to be selected here to calculate the dosage
- **Days**-Would need to be entered
- **Refills**-Needs to be entered
 - The Calculations will show on the bottom section and Days are showed instead of years based on the Age of the client, **Ex. 15 Years (5800) days**

New Medication Order

Patient: Test, Test (800019073), DOB/AGE: 11/18/2021 (3), Sex: M, Race: Black/African Americ

Order

Pharmacy: [Search]

Prescriber: Miller, Justin MD Medical Doctor, DEA #: A1232131, Order Date: 10/01/2025, Prescribing Location: [Select Location]

Medication: [Amoxicillin], Dx/Purpose: [], Active Coverage: [], Dispense as Written: [], Save as Template: []

Instruction Text: [], Desired Outcome: [], Comment: [], Include On Prescription: []

Recommended Pediatric Min/Max Daily Dose Strength: 10 mg/kg/day - 100 mg/kg/day

Strength	Dose	Unit	Frequency	Rx Start	Days	Dispense Qty	Potency Unit
200mg/5 mL sus, oral	158.73	mg	Once A Day	10/01/2025	7	27.78	Milliliter

- The Dosage and Dispense QTY will update based on the calculator
- If you are good with the update, you can insert the order

Medication List

Medication Description	Date Initiated	Instruction	Rx Start	Rx End
amoxicillin 125 mg/5 mL oral suspension	10/01/2025	Take 6.3492 Milliliters (158.73mg) By Mouth Once A Day	10/01/2025	10/07/2025

- This will update the instruction text with the dosage and dispense information

Weight based Dose Alerts and Messages

The screenshot shows the 'New Medication Order' interface. A 'Weight-Based Calculator' pop-up is active, displaying the following information:

- Medication: amoxicillin 250 mg/5 mL oral suspension
- Age: 0 Years (89 days)
- Weight: 44.09 lbs (20 kg) (08/04/2025)
- Weight input fields: 20 kg, 44.09 lb, 0 oz
- Dose: 10 mg/kg/day
- Frequency: (dropdown)
- Days: (input)
- Times per Day: (input)
- Refills: (input)
- Calculated Dose: (displayed)
- Calculated Daily Total: (displayed)
- Min/Max Daily Range: Ages 30 - 89 Days: 10 - 50 mg/kg/day
- Buttons: Apply, Reset

- For Schedule II medications, each additional order entered will be submitted to the pharmacy as a separate script.

The screenshot shows the 'Weight-Based Calculator' with the following information:

- Medication: hydromorphone 4 mg/mL injection syringe
- Age: 15 Years (5803 days)
- Weight: 110.23 lbs (50 Kg) (08/01/2025)
- Weight input fields: 50 kg, 110.23 lb, 0 oz
- Dose: 22 mg/kg/day
- Frequency: (dropdown)
- Days: 5
- Times per Day: (input)
- Additional Orders: (input)
- Calculated Dose: (displayed)
- Calculated Daily Total: (displayed)
- Min/Max Daily Range: Ages 4380 - 6569 Days: 0.001 - 0.24 mg/kg/day
- Buttons: Apply, Reset

A red bold message is displayed: "This is outside the Min/Max Daily Range."

- If the entered Dose is outside the Min/Max Daily Range, the system will show a red bold message: "This is outside the Min/Max Daily Range."

The screenshot shows a 'Dose Acknowledgement' dialog box with the following text:

One or more of the Doses you are attempting to Prescribe exceeds the Recommended Max Daily Dose Strength.

☐ Acknowledge and Proceed

OK

Desired Outcome: dfvd

Comment: (empty)

Min/Max Daily Dose Strength: 10 mg/kg/day - 100 mg/kg/day

- A new **Alert** is implemented that will be triggered during prescription entry in the Rx Application in the Order screens when the selected medication dosage exceeds the maximum recommended dose based on the client's weight.
- This alert will require an explicit acknowledgement by the prescriber or staff before inserting the medication in the Order screens.

Program Signed Assessments (SAC) T DAT added

Care Plan Status (SAC) Split into Housing/Regular based on procedure ***SAC_Housing Plan Development***

Program Charge Summary (SAC) Add Service Date parameter range to mimic Contract Provider Charge Export

Program Denials (SAC) Add Provider Taxonomy from 837, Move Staff ID/Name to support CCS Export, clean up layout to eliminate split columns in Excel Export

Inpatient LOS (SAC_MHTC) Added Whiteboard Attending and Last ICD10 in the Date Range of the admission

Client Contacts Report (SAC) Modified to not exclude records (PCP was the specific request) which do not include Phone #

Staff for Programs Report (SAC) Modified to pull taxonomy code from the new historical License based locations

Service Import Batch Report (SAC)

For Batches Imported Between And

Programs

BatchName

1 of 2 ? Find | Next

Service Id	Fail Errors	Client ID	Clinician Id	Procedure Id	Location Id	Date Of Service	FTF	Travel	Do
5161336			1022915	7	11	8/4/2025 6:00:00 PM	88		
5171962						5:00:00 PM	80		
5158010						0:00:00 PM	90		
5173704			1011129	105	11	8/12/2025 8:00:00 AM	20		
5172655			1011129	7	2	8/21/2025 6:00:00 PM	120		
5166748			1021930	7	11	8/1/2025 6:00:00 PM	86		
5160556			1022353	18	11	8/5/2025 3:00:00 PM	43		
5173247			1021930	7	11	8/8/2025 6:00:00 PM	50		
5160060			1021930	7	11	8/15/2025 6:00:00 PM	34		
5169552			1022353	18	11	8/19/2025 3:00:00 PM	38		
	Client not enrolled in this program as of the date of service		1011129	105	11	8/6/2025 2:30:00 PM	20		

ANSA Program Export (SAC)

Replicated from the CANS reports. Shows all clients open to the program(s) in the date range selected with either ALL or the LAST ANSA per client. Domains to include defaults to all but can be modified

Start Date

7/1/2025

End Date

8/31/2025

View Rep

Programs

Status

All ANSA

Domains to Include

Life Functioning, Strengths, Cultural

10

of 33

Find | Next

Client ID	Client Name	Current Age	Program	Enrolled	Discharged	Current Clinician/Therapist	ANSA Date	Type	Assessor Name	LIF Family	LIF Employment	LIF Social	LIF Recreational
		52		03/14/23		Tr	04/09/24	Scheduled Update	T	1	0	1	0
		52		03/14/23		Tr	10/14/24	Scheduled Update	T	1	0	1	0
		52		03/14/23		Tr	04/14/25	Scheduled Update	T	1	0	1	0
		50		08/22/25		Tr							
		53		11/07/24	07/16/25		11/19/24	Initial	D	0	2	0	0
		13		04/12/19		Li							
		52		09/04/24		Ch	09/11/24	Initial	B	1	1	0	0
		52		09/04/24		Ch	10/24/24	Scheduled Update	Li	1	1	1	0
		52		09/04/24		Ch	04/21/25	Scheduled Update	G	1	1	1	0
		34		08/21/25		Ce							
49	08/04/21			08/14/23	Scheduled Update	H	1	3	2	1			

Client MAR Report (SAC_MHTC)

For the selected client, defaults to show MAR for the past 7 days for All order types, for All orders. But All of those (date range, order type and specific orders to include) can be modified

Start Date8/26/2025End Date9/2/2025

OrderTypesAdditional, Nursing, Labs, MedicationOrdersMHTC Lab-CBC (INCLUDES DIFF/PLT)

1 of 3FindNext

Selected MAR for [REDACTED] 8/26/2025 through 9/2/2025

	8/26	8/27	8/28	8/29	8/30	8/31	9/1	9/2
Order	21:00	05:10		06:0008:0009:3011:0021:00	05:5306:0008:0011:00			
acetaminophen 325 mg tablet Last Given: 2025-08-30 05:53 2.00 Tab, Oral, Every 6 Hours As Needed Medication ~ <i>Active</i>			✓		✓			
clonazepam 1 mg disintegrating tablet 1.00 TbDi, Oral, As Directed (SET 2 TIMES/DAY MAR ONLY)- See Instructions start 8/29 klonopin 1mg BID scheduled for agitation, will continue to monitor medication acceptance and presentation Medication ~ <i>Discontinued</i>							✗	✗

MHTC Lab-CBC (INCLUDES DIFF/PLT)

MHTC Lab-TSH with Reflex to Free T4 36127 (Active)

acetaminophen 325 mg tablet (Active)

clonazepam 1 mg disintegrating tablet (Discontinued,,

diphenhydramine 50 mg capsule (Active)

diphenhydramine 50 mg/mL injection solution (Discor

docusate sodium 250 mg capsule (Active)

Geri-Lanta 200 mg-200 mg-20 mg/5 mL oral suspens

haloperidol lactate 2 mg/mL oral concentrate (Discont

haloperidol lactate 5 mg/mL injection solution (Discor

lithium carbonate 300 mg tablet (Active)

lorazepam 1 mg tablet (Active,Discontinued)

lorazepam 2 mg/mL injection syringe (Discontinued)

olanzapine 5 mg disintegrating tablet (Active)

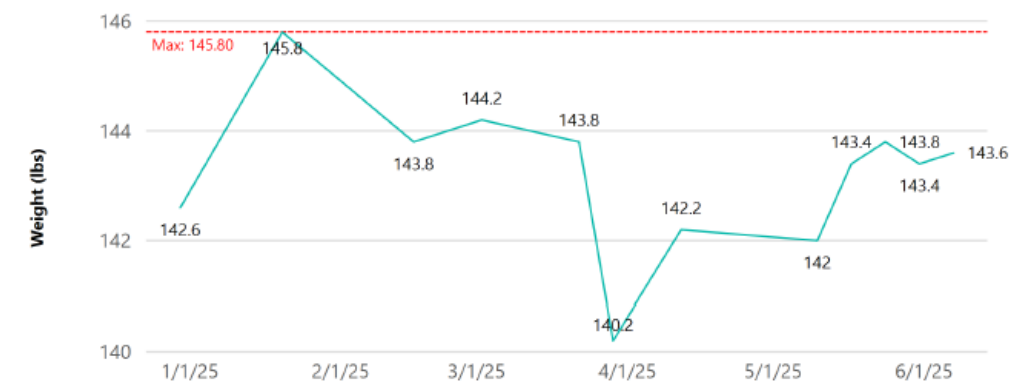
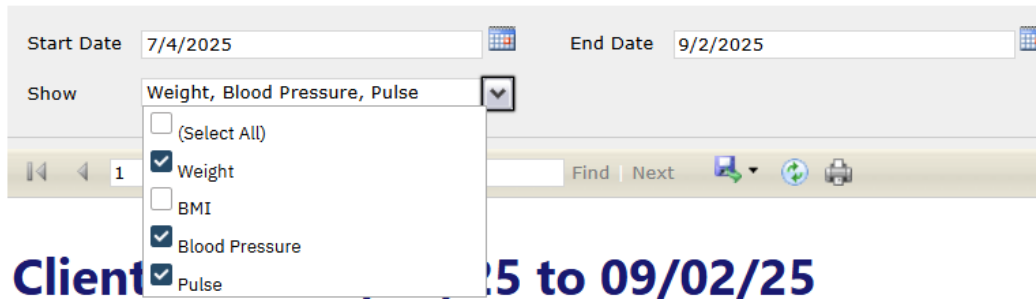
valproic acid (as sodium salt) 250 mg/5 mL oral soluti

OR it can be run to show the details only

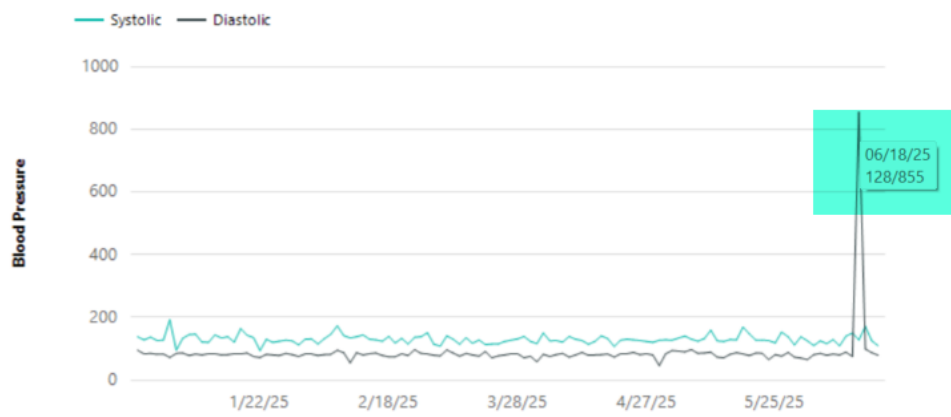
Program Name	Client Name	Client ID	Enrolled	Discharged	DXDate	Group ↕	MH DX ↕	SUD DX ↕	Sex	Age Group	Primary
Center (992)			06/11/25		06/11/25	MH Only	Anxiety Disorders (F4x),Mood Disorders (F3x)		M	50+	
			06/13/25		06/13/25	Z Code Only			M	26-49	English
			08/15/25		08/15/25	MH Only	Anxiety Disorders (F4x),Mood Disorders (F3x)		F	50+	English
			08/30/24		08/30/24	Dual DX	Anxiety Disorders (F4x)	Cannabis Related (F12),Cocaine Related (F14),Opioid Related (F11)	M	18-25	English

Client Vitals Report (SAC)

For the selected client and defaulted to the last 60 days, shows graphs for Weight, BMI, BP and Pulse



Hovering the mouse over out of range readings will show the date so they can be corrected



Progress Note STAFF Search (SAC)

Replicated from the Abbreviated Notes Report (or Progress Note Search), but STAFF based instead of CLIENT based. Staff search is NOT secured, but output is CDAG secured. Staff can be searched by StaffID, UserCode, Last Name, First Name, Full Name or Email or any portion of any of those

After entering search term, drop down will populate with matching staff names

Date range defaults to the past 90 days, but can be changed

Programs and Procedures are driven by Authored notes in the date range, but default to All

Search text allows for searching actual note text for a word/phrase if desired

Staff ID/Name/Usercode/Email

sawyerj

Author

Sawyer, John (jsawyer) sawyerj@saccounty.gov

Start Date

5/21/2025

End Date

Programs

xxxxSacCo-APSS-Broadway(34CZKA)

Procedures

Search Text

pcit

☐ NULL

Search For

Sawyer, John (jsawyer) sawyerj@saccounty.gov

Sawyer, John (jsawyer) sawyerj@saccounty.gov

Sawyer, TestAccount (sawyerj2) sawyerj2@saccounty.gov

Zaborski, Bernice (sawyerj) sawyerj@saccounty.gov

1 of 1

Find | Next

Progress Notes by Staff

Sawyer, John

Client / Program	Procedure / Status	Date / Units
Test, Entry 758277000 xxxxSacCo-APSS-Broadway(34CZKA)	Assessment LPHA Signed	07/17/25 2
Progress Note Information	afdafds	
Progress Note Care Plan	Recommended Treatment: Parent-Child Interaction Therapy (PCIT) Care plan written by Erika Leacox. Care plan reviewed by Robyn Metcalfe and Dr. Dawn Blacker upon initiation of PCIT.	

Program Housing Days Report (SAC)

For Clients enrolled during the date range selected, counts the number of days by special population

- 1- **Admitted** (open enrollment)
- 2- Literally Homeless (Literally Homeless-Chronic Homelessness OR Literally Homeless-Not Chronic Homeless)
- 3- Other Homeless (Homeless-Sheltered OR Homeless-Bridge/Interim OR Transitional Temporary Housing)
- 4- Housed (Housed/No Imminent Risk of Homelessness OR Imminent Risk for Homelessness)

If none of the above in the date range selected, notes No Housing on File

If there is ANY record of Chronic Homelessness (even if not currently active), flags the client as HX of Chronic

Note total days in a housing status could OVER or **UNDER** count based on open days if special populations overlap or do not cover the full date range

Start Date End Date

Programs

1 of 2 ?

Program Housing Days

And 1 Other Programs

For Clients Enrolled Between and

Program Name	Client Name	Client ID	Admit	Discharge	Days Admit In Date Range	Days Literal Homeless	Days Other Homless	Days Housed	No Housing On File	History of Chronic
		1	02/06/24		90	0	0	90		
		1	10/08/24		90	90	0	0		
		3	08/15/22		90	90	0	0		Y
		7	07/03/23	07/14/25	90	90	0	0		Y
		9	12/24/24	01/14/25	14	0	0	0	Y	
		1	08/22/24	02/04/25	35	0	0	0	Y	
		1	12/31/24	02/05/25	36	0	0	0	Y	
		1	07/12/24		90	0	0	90		
		1	09/14/22		90	0	0	90		
		1	08/15/24		90	0	15	0		

The footer includes Counts of Clients, Clients with No Housing and Clients with a History of Chronic Homelessness

It also included totals of DAYS for Days Admitted, Days Literally Homeless, Days Other Homeless and Days Housed

Program Name	Client Name	Client ID	Admit	Discharge	Days Admit In Date Range	Days Literal Homeless	Days Other Homless	Days Housed	No Housing On File	History of Chronic
			03/21/25		11	0	0	0	Y	
			03/28/25		4	0	0	0	Y	
		Totals: 927			68,634	5,449	4,797	22,826	534	47