

# Agenda



## Avatar DBHS Clinical Forum

**Date:** December 17, 2015

**Time:** 3:00-4:00

**Location:** 7001 A East Parkway,  
Sacramento, CA 95823  
Conference room 1

**Facilitator:** Kacey Vencill

**Scribe:** Justin Miller

**Attendees:** (See sign in sheet)

Topic	Presenter	Start Time	Length
<b>Welcome/Introductions</b>	Kacey	3:00 PM	5 min
<b>Training Update</b> <ul style="list-style-type: none"> <li>- Review Training Registration Process-We need the authorized approver signature on all requests submitted to Avatar. Please remember to follow up if you have not heard back on a request that was sent in.</li> <li>- Master User Forum Schedule for 2016 - posted</li> </ul>	Justin	3:05 PM	5 min
<b>Review Release Items-See release Spreadsheet</b>	John	3:10 PM	15 min
<b>CWS Known Issues – Update</b> <ul style="list-style-type: none"> <li>- Remarks on the diagnosis form prevents entry - ticket 677869-If you add remarks and then add a new row it may mess up the Bill Order which will cause problems.</li> <li>- To-do items not being generated on rejected co-sign notes - pending CWS update 153 (going in TRAIN tonight) We have an open ticket open and patch to test that in our TRAIN environment.</li> <li>- Diagnosis records stored without a Primary Key (show up on reports, but not in Avatar except in the carry forward list) - ticket 676880- People have noticed this when they are carrying over a diagnosis and may show at the bottom of a report and not in the chart. We realized that there are over 500 currently affected diagnosis.</li> <li>- Add/Edit button for diagnosis not available in chart – ticket 672750- We are aware it is not currently available and you can click on the Green plus to open a new form.</li> </ul> <p>Add to enhancement spreadsheet</p> <ul style="list-style-type: none"> <li>- Cans assessment to have “Admission” “Update” and “Discharge” indicators and a comparison report to evaluate the data.</li> <li>- We were also asked to make everything required to make</li> </ul>	John	3:25 PM	5 min

<p>sure that we are not missing any data fields.</p> <ul style="list-style-type: none"> <li>- Add the ability to export Cans report to enhancement spreadsheet.</li> <li>- Could we get there “living arrangements” notated at discharge?</li> <li>- Could we have an AB12 indicator to track that population</li> <li>- A report for forms stuck in draft before the 60 days from admission? Highlight in a different color what is draft and final <ul style="list-style-type: none"> <li>A- We could use the “Active Client Final Assessment” report and could change that to show “Draft” items.</li> </ul> </li> <li>- Add Look at Limiting Note types based on classification to enhancement spreadsheet.</li> </ul>			
<p><b>New Procedure for Password Resets</b></p> <ul style="list-style-type: none"> <li>- Verification required-We are aiming to implement on January 1<sup>st</sup> a new verification process. The user ID with numeric value, the name of their authorized approver and system code will be required or password will not be reset. We will also be adding some additional criteria for verification which will include Date of birth. Month/Day only. A communication has been drafted and will be sent out to providers.</li> <li>- Email Notifications-We will also be sending email notifications to the user and the authorized approver.</li> </ul>	Kacey	3:30 PM	10 min
<p><b>Open Forum</b></p> <ul style="list-style-type: none"> <li>- New Report Viewer Available – will be posted to the project website</li> </ul>	All	3:55 PM	5 min