

SmartCare updates from Aug and Sept MSP release 1-26-26

1. **Appointment Search screen:** Added a new icon to advance the search to the next 15 days.
 - a. A new enhancement has been added to the **Appointment Search** screen to streamline the process of viewing upcoming appointments. Users can now quickly advance the search window by 15 days using a newly introduced icon, eliminating the need for manual date entry.

The screenshot shows the 'Appointment Search' interface. It features a header with the title 'Appointment Search'. Below the header is a search form with several sections: 'Plan' (Any), 'Service Area' (Any), 'Programs' (El Hogar-OP CORE-600 Bercut), 'Location' (Any), 'Staff' (All Staff), 'License' (Any), and 'License Group' (Any). There are also fields for 'Sex' (Any), 'Speciality' (Any), 'Category' (Any), and 'Allow Overbooking Up to'. A section for 'Appointment(s)' includes 'Minutes' (15), 'From' (8:00 AM), 'To' (8:00 PM), and checkboxes for 'Any Weekday' and days of the week (M, T, W, T, F, S, S). There are also checkboxes for 'Only show time slots marked as Free' and 'Ignore Age Range Preference'. A search bar contains 'Test, Entry' and a 'Search' button. A tooltip points to the search button, stating 'This button allows users to search appo...'. Below the search form is a table header with columns: Staff Name, Date/Time, Duration, Type, Location Name, and Program.

2. **Release Of Information document** – Reposition for the ‘Legal Authority’ drop down field and changes to ‘Information Used/Disclosed’ section.
 - a. The Release of Information screen has been updated to improve usability and compliance.
 - i. This change includes repositioning the Legal Authority dropdown field to the bottom.

The screenshot shows a form titled 'Information about HIV/AIDS and Substance Abuse Treatment'. The text reads: 'Information about HIV/AIDS status and treatment for Substance Abuse will not be released without your specific permission. Do you authorize these releases of information to the person / organization listed above?'. There are two sections of radio button options: 'Alcohol/Drug Abuse' and 'HIV/AIDS/Sexually Transmitted Disease/Communicable Disease'. At the bottom, there is a 'Legal Authority' dropdown menu, which is highlighted with a red box. The dropdown menu is currently set to 'Legal Authority'.

- ii. Implementing enhancements to the Information Used/Disclosed section and changed section name to **Information to be Used or Disclosed to Information to be Disclosed.**

Information to be Disclosed

The information that can be disclosed under this authorization consists of the following, if available:

ROI Type

- | | | |
|---|--|---|
| <input type="checkbox"/> All Records | <input type="checkbox"/> Acknowledgement of Treatment | <input type="checkbox"/> Billing &/OR Insurance Information |
| <input type="checkbox"/> Intake/Admission Information | <input type="checkbox"/> Psychological Evaluation(s) Reports | <input type="checkbox"/> Medications Prescribed |
| <input type="checkbox"/> Discharge Summary/Plan | <input type="checkbox"/> Progress Review/Summary | <input type="checkbox"/> Screening Assessment(s) |
| <input type="checkbox"/> School Records/Reports/IEPs | <input type="checkbox"/> Medical History, Lab Results, Immunizations Records | <input type="checkbox"/> Treatment Plan(s) |
| <input type="checkbox"/> Progress Notes | | |

Other

Records Start Date 

Records End Date 