

Care Plan within a Service Note Checklist

Care Plans may include/combine more than one service, as long as those services are clinically covered and within the scope of practice of that staff.

- Example: The Certified Peer Plans would be separate as that would be a separate scope of practice and expertise needed.

Services that require a Care Plan in the Service Note

- NTP/MAT
- Residential Treatment
- Peer Support Services

Elements of the Care Plan in the Service Note

- Specify the goals, treatment, service activities/interventions, and assistance to address the agreed upon objectives of the plan and the medical, social, educational and other services needed by the member. Specify the collaboration of the Care Plan with the member and agreed upon goals.

- Include activities/interventions such as ensuring the active participation of the member and working with the member (or the member's authorized health care decision maker) and others to develop those goals. Reminder to include EBP's.

- Identify a course of action to respond to the assessed needs of the member.
- Include Strengths & Barriers.

- Include development of a transition plan when a member has achieved the goals of the care plan.

For more information please refer to [QM-10-27 Problem List, Treatment, and Care Planning – MHP and DMC-ODS](#) or email QMInformation@saccounty.gov.